

SCHEDULE "B-2"

PROOF OF POST-FILING D&O INDEMNITY CLAIM

This form is to be used only by Directors or Officers of GrowthWorks Canadian Fund Ltd. (the "**Applicant**") asserting a Post-Filing D&O Indemnity Claim against the Applicant. Capitalized terms not defined in this form have the meanings given to them in the Post-Filing Claims Procedure Order, which all Persons are encouraged to review in its entirety.

If you are not a Director or Officer asserting a Post-Filing D&O Indemnity Claim, but have a Post-Filing Fund Claim or a Post-Filing D&O Claim against the Applicant and/or its Director(s) and/or Officer(s), please use the form titled "Proof of Post-Filing Claim", which is available on the Monitor's website: <http://cfcanda.fticonsulting.com/gcfl/default.htm>.

1. PARTICULARS OF THE DIRECTOR OR OFFICER

(a) Full Legal Name of the Director or Officer _____

Full legal name should be the name of Director or Officer as of October 1, 2013 (the "Filing Date")

(b) Attention (Contact Person): _____

(c) Email Address: _____

(d) Telephone Number: _____

(e) Fax Number: _____

(f) Full Mailing Address of
the Director or Officer

2. POST-FILING D&O INDEMNITY CLAIM

(a) Position(s) Held: _____

(b) Date Position(s) Held: From _____ to _____
(mm/dd/yyyy) From _____ to _____
From _____ to _____

(c) Reference No. of Proof of Post-Filing Claim:
(with respect to which this Post-Filing D&O Indemnity Claim is made)

(d) Particulars of and Basis for Post-Filing D&O Indemnity Claim:

(Provide all particulars of the Post-Filing D&O Indemnity Claim, including all supporting documentation)

3. CERTIFICATION

I hereby certify that:

- (a) I am a Director or Officer asserting a Post-Filing D&O Indemnity Claim, or an authorized representative thereof;
- (b) I have knowledge of all the circumstances connected with this Post-Filing D&O Indemnity Claim;
- (c) This Post-Filing D&O Indemnity Claim is asserted against the Applicant as set out above; and
- (d) Complete documentation in support of this Post-Filing D&O Indemnity Claim is attached.

(signature of Director/Officer or authorized representative)

(witness signature)

(print name)

(print name)

(title)

Dated at _____ this _____ day of _____, 202_

4. FILING PROOF OF POST-FILING D&O INDEMNITY CLAIM

Completed Proofs of Post-Filing D&O Indemnity Claims, and all relevant supporting documentation, must be received by the Monitor by 5:00 p.m. (Eastern Time) on the day which is fifteen (15) Business Days after the date of deemed receipt of the Proof of Post-Filing D&O Indemnity Claim by the Director or Officer (the “**Post-Filing D&O Indemnity Claims Bar Date**”). Completed Proofs of Post-Filing D&O Indemnity Claims must be sent to the Monitor by email, or if it cannot be given by email, by prepaid registered mail or courier, at the following address:

FTI Consulting Canada Inc., GrowthWorks Canadian Fund Ltd. Monitor

Address: TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, Ontario Canada, M5K 1G8

Email: growthworkscanadianfundltd@fticonsulting.com

Attention: Patrick Kennedy

Only Proofs of Post-Filing D&O Indemnity Claims that are actually received by the Monitor on or before the Post-Filing D&O Indemnity Claims Bar Date will be considered filed by the Post-Filing D&O Indemnity Claims Bar Date. **It is your responsibility to ensure that the Monitor receives your Proof of Post-Filing D&O Indemnity Claim by the Post-Filing D&O Indemnity Claims Bar Date.**

PROOFS OF POST-FILING D&O INDEMNITY CLAIMS WHICH ARE NOT RECEIVED BY THE POST-FILING D&O INDEMNITY CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING SUCH POST-FILING D&O INDEMNITY CLAIM AGAINST THE APPLICANT.

For more information see <http://cfcanada.fticonsulting.com/gcfl/default.htm>, or contact the Monitor by telephone at 416-649-8087 or toll-free at 1-855-431-3185.